

株式会社共立メンテナンス 2024年3月期 第2四半期 決算補足説明資料

Kyoritsu Maintenance Co., Ltd.
Supplemental Material for Financial Results for FY 3/24 H1

連結業績と主要経営指標 /
Overview of Consolidated Financial Results and Main Financial Indicators

億円 100 million yen	FY 3/19	FY 3/23	FY 3/24	前期対比		特殊要因 / Special Causes			左記要因除く 前期対比
	2Q累計実績	2Q累計実績	2Q累計実績			大規模リニューアル 工事増減分	コロナ療養施設 増減分	2022年4月以降 開業棟増減分	YoY Comparison without Factors on the Left
	H1 Results	H1 Results	H1 Results			YoY Comparison of Increase/Decrease in Cost for Large-Scale Renewal	YoY Comparison of Increase/Decrease in facilities for people who have been infected with the COVID-19	YoY Comparison of Increase/Decrease in opened after April 2022 onwards	YoY Comparison without Factors on the Left
	(2018/4-9)	(2022/4-9)	(2023/4-9)	A		B	C	D	A-B-C-D
売上高 Net Sales	792	830	986	+155	+18.7%	-4	-1	+60	+101
営業利益 Operating Income	80	39	83	+44	+112.8%	-4	-15	+15	+49
経常利益 Ordinary Income	78	37	82	+44	+117.2%				
当期純利益 Net Income	53	22	47※2	+24	+105.2%				
EPS(円) EPS (yen)	136.5	58.8	120.6	+61.8	+105.1%				
減価償却費 Depreciation Expense	22	28	32	+3	+12.2%				
キャッシュ・フロー※1 Cash Flow*1	75	51	79	+27	+53.5%				
設備投資額 Capital Investment	109	33	84	+51	+157.4%				

営業利益 /
Operating Income

大規模
リニューアル工事
増減分 /
YoY Comparison of
Increase/Decrease
in Cost for Large-
Scale Renewal

コロナ
療養施設
増減分 /
YoY Comparison of
Increase/Decrease
in facilities for
people who have
been infected with
the COVID-19

2022年4月
以降開業棟
増減分 /
YoY Comparison of
Increase/Decrease
in opened after
April 2022 onwards

実質成長力 /
Original growth rate

39

-4

-15

+15

+49

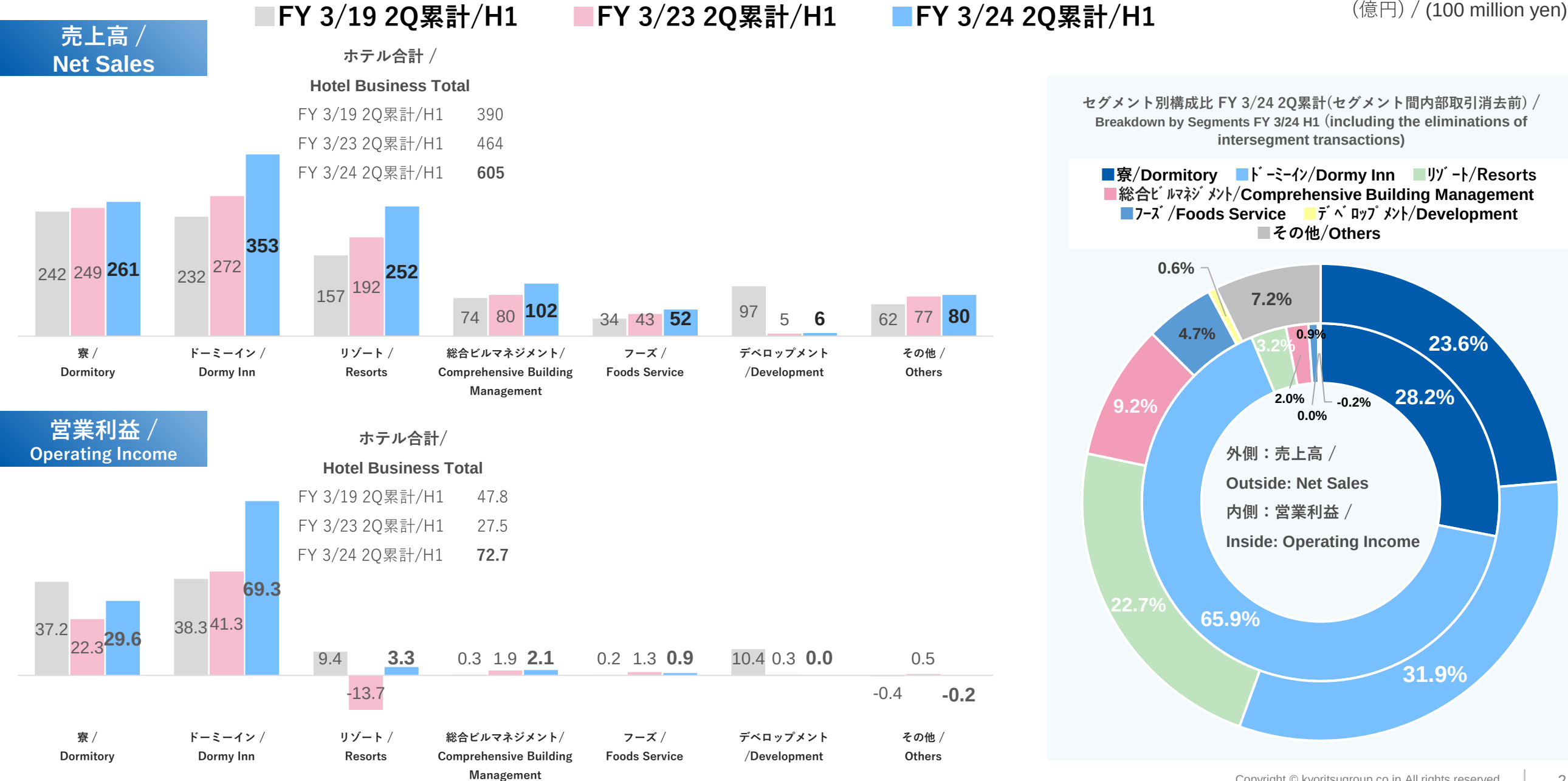
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FY 3/23
2Q累計実績 /
H1 Results

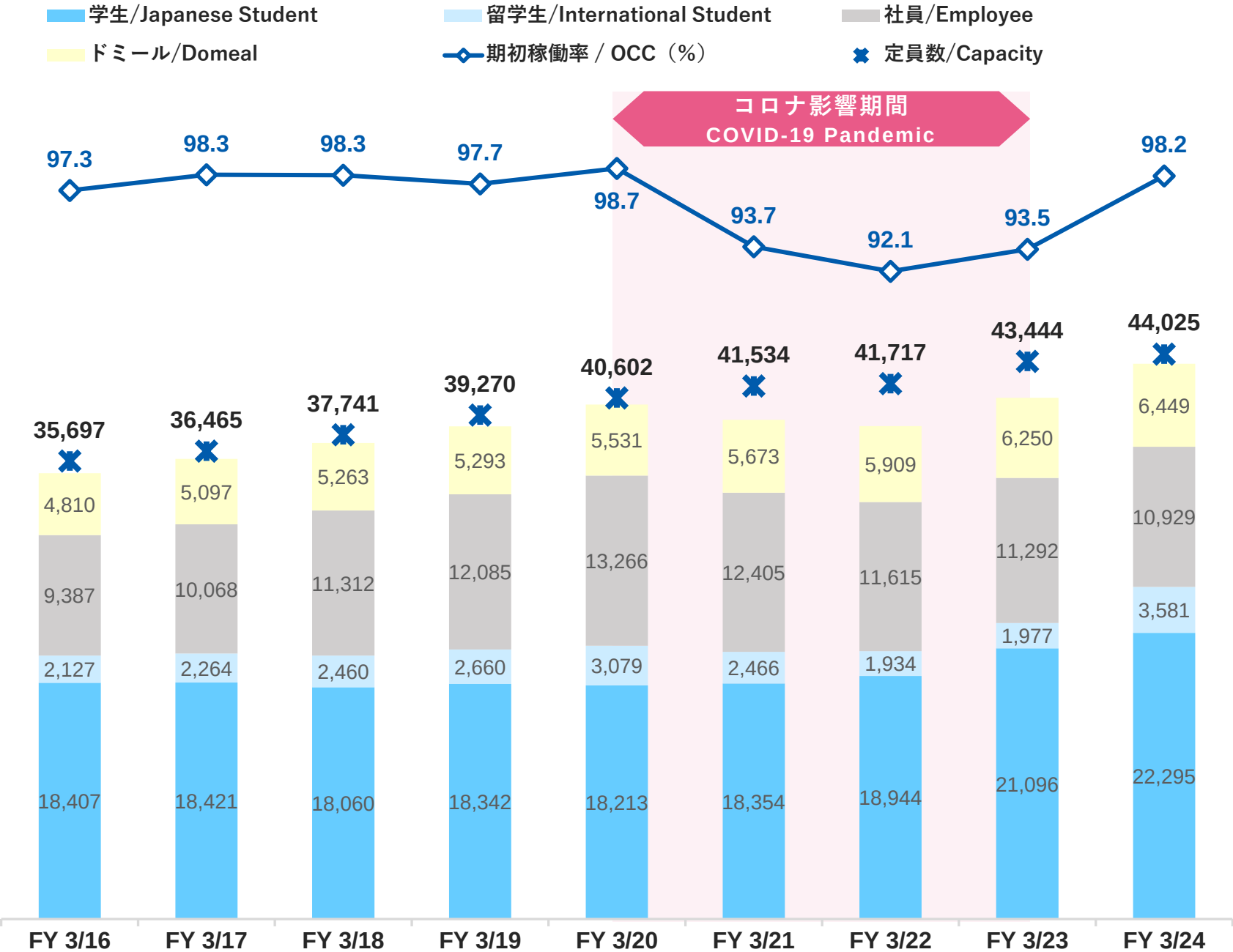
FY 3/24
2Q累計実績 /
H1 Results

※1 キャッシュ・フロー：当期純利益+減価償却費 / *1 Cash Flow: Net Income + Depreciation Expense
※2 タイでのサービスアパートメント 1 事業所の閉鎖を決定したことに伴い、特別損失として768百万円を計上 / *2 Closed one of its serviced apartments in Thailand and recorded an extraordinary loss of 768 million yen

売上高及び営業利益の事業セグメント別内訳 / Breakdown of Net Sales and Operating Income by Business Segments



寮事業：期初稼働率及び契約別室数推移 /
Dormitory Business: Trends in Initial Number of Leased Units & Occupancy Ratio

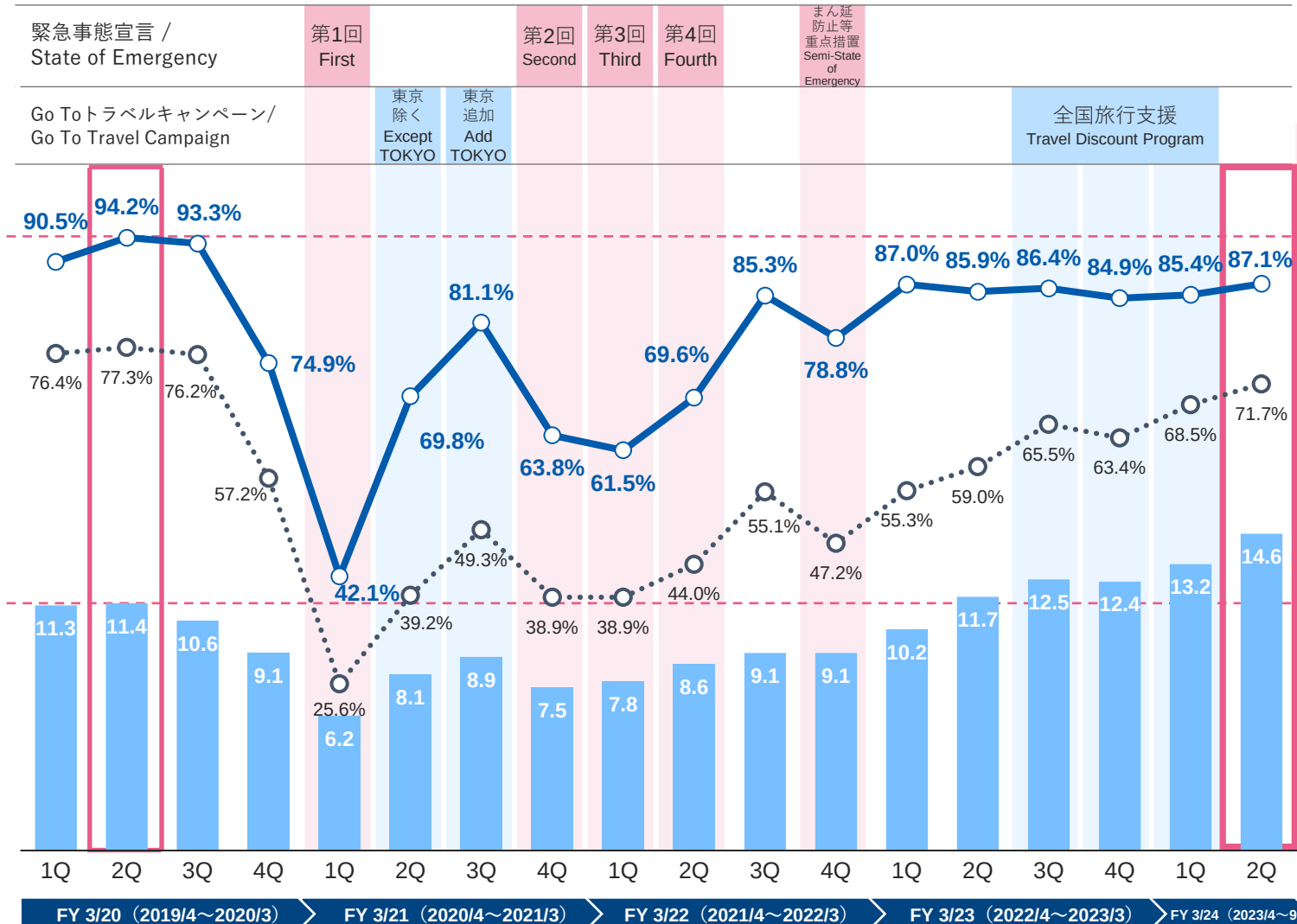


	FY 3/22	FY 3/23	YoY	FY 3/24	YoY
期初稼働率 Occupancy Ratio at the Beginning	92.1%	93.5%	+1.4pt	98.2%	+4.7pt
物件数(棟) Number of Properties (Facilities)	502	514	+12	519	+5
定員数(室) Number of Rooms	41,717	43,444	+1,727	44,025	+581
稼働数(室) Number of Rooms Occupied	38,402	40,615	+2,213	43,254	+2,639

稼働数の内訳 (室) / Breakdown of Occupied Rooms (Unit: rooms)					
	FY 3/22	FY 3/23	YoY	FY 3/24	YoY
ドミール Domeal	5,909	6,250	+341	6,449	+199
社員 Employee	11,615	11,292	-323	10,929	-363
留学生 International Student	1,934	1,977	+43	3,581	+1,604
学生 Japanese Student	18,944	21,096	+2,152	22,295	+1,199

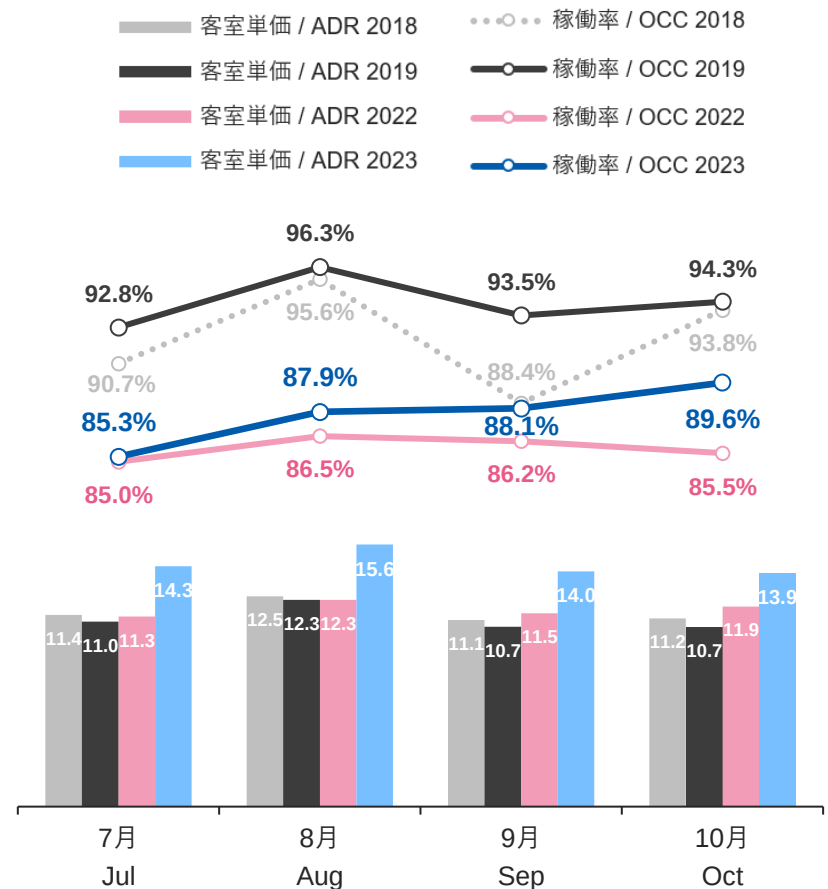
ドリーミン事業：稼働率及び客室単価の四半期別推移 / Dormy Inn Business: Quarterly Trends in Occupancy Ratio and Average Daily Rate

■ 客室単価 / ADR ※1 ●— 稼働率 / OCC ※1 ●●● ビジネスホテル業界平均稼働率 /
Business Hotel Industry Average OCC ※2



7～9月実績及び10月速報

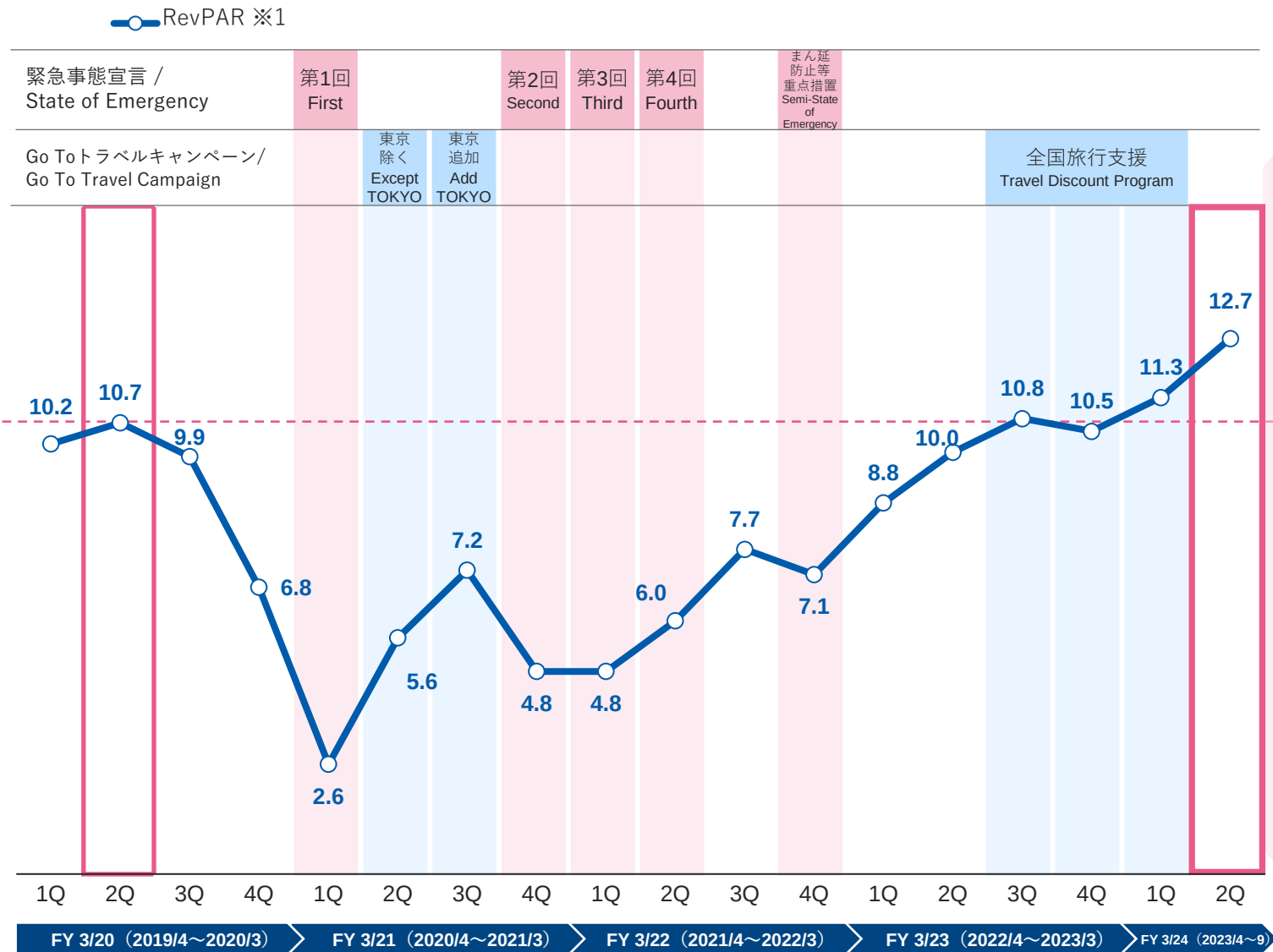
July-September Results & October Preliminary Figures



※1 3期を同一条件下で比較するために2022年4月以降に開業したホテルを除外 / The table above shows figures excluding hotels that opened in April 2022 or later, in order to enable comparison between the three periods under the same conditions.

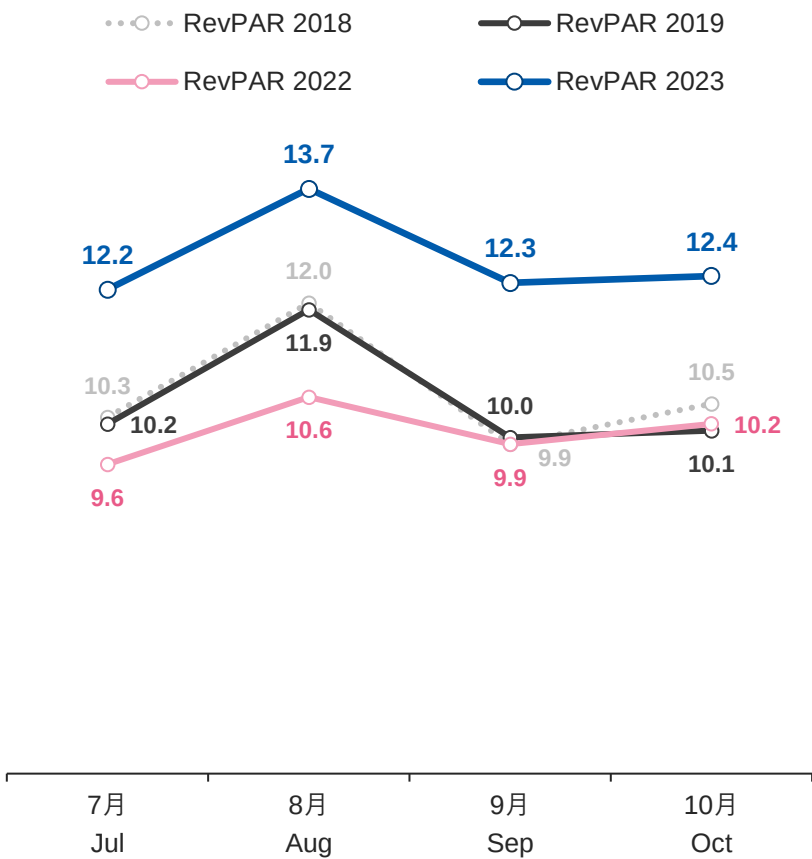
※2 出典：観光庁ホームページに基づいて当社作成 / Source: Japan Tourism Agency Homepage

ドリーミン事業：RevPARの四半期別推移 / Dormy Inn Business: RevPAR by Quarter



7～9月実績及び10月速報

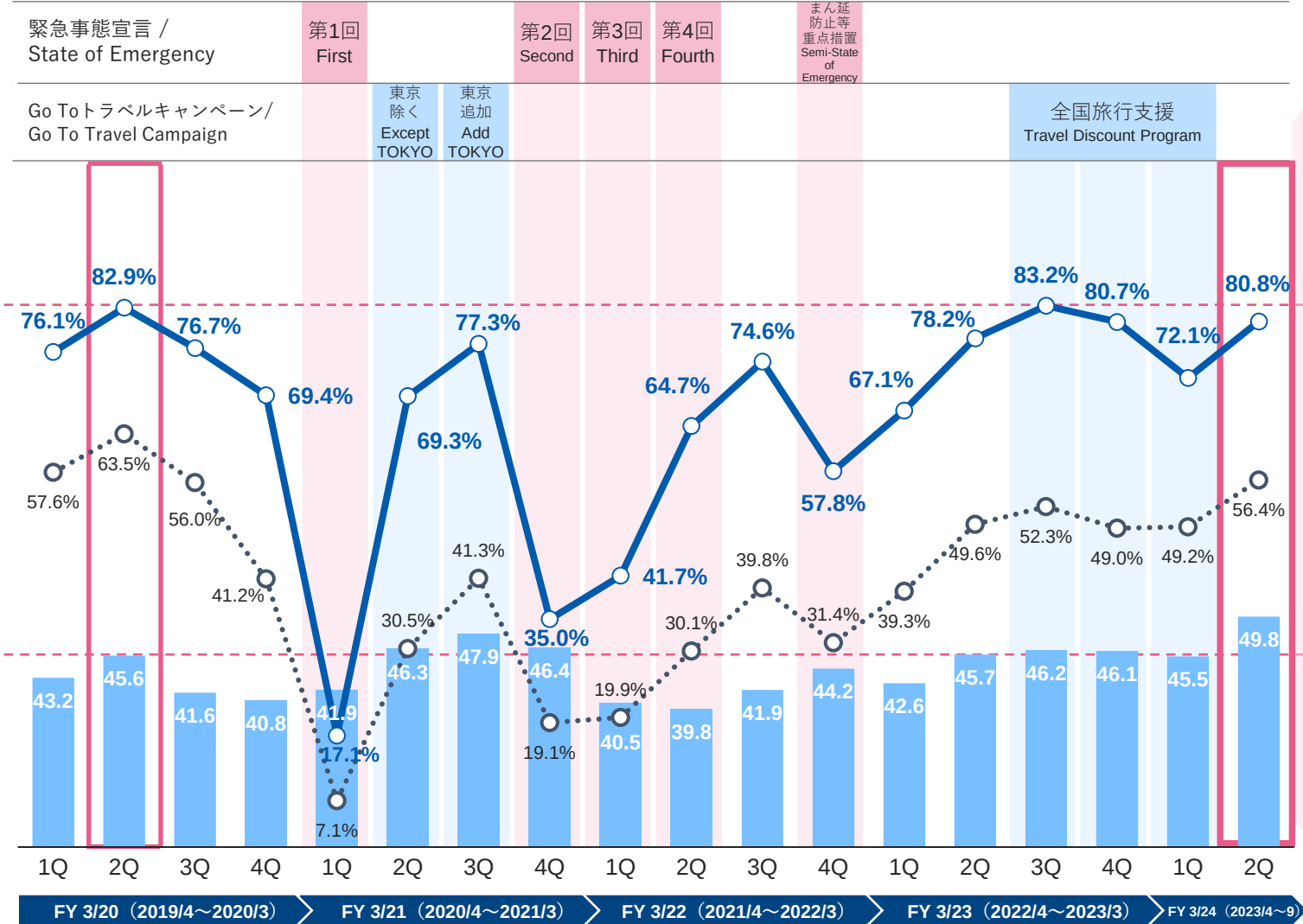
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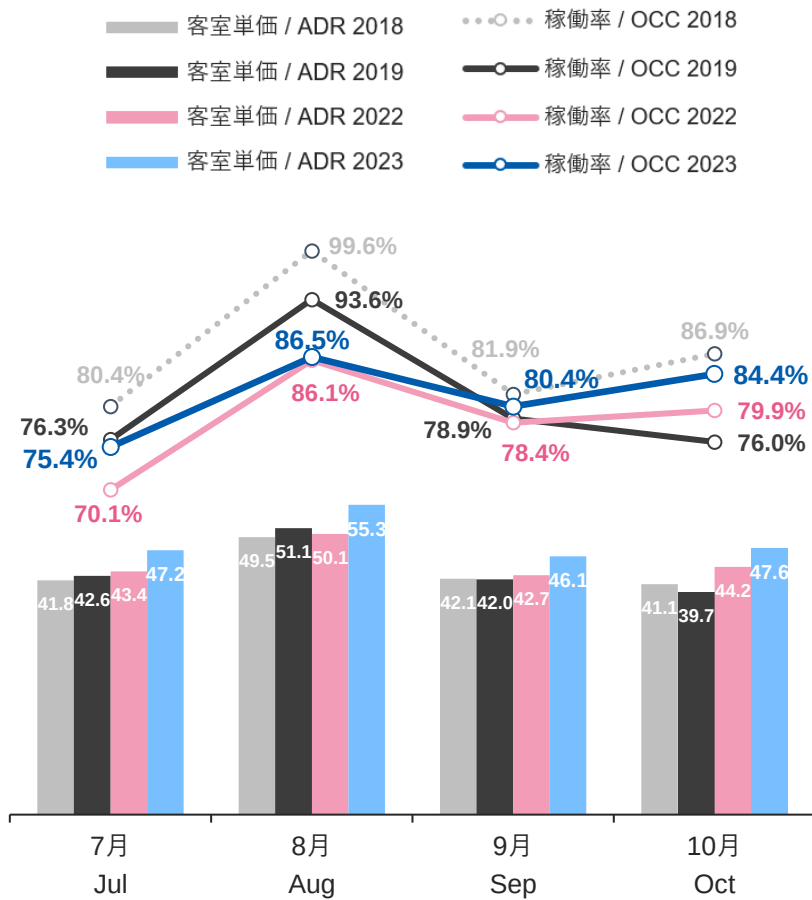
リゾート事業：稼働率及び客室単価の四半期別推移 /
Resorts Business: Quarterly Trends in Occupancy Ratio and Average Daily Rate

客室単価 / ADR ※1 稼働率 / OCC ※1 リゾートホテル業界平均稼働率 /
Resort Hotel Industry Average OCC ※2



7～9 月実績及び10月速報

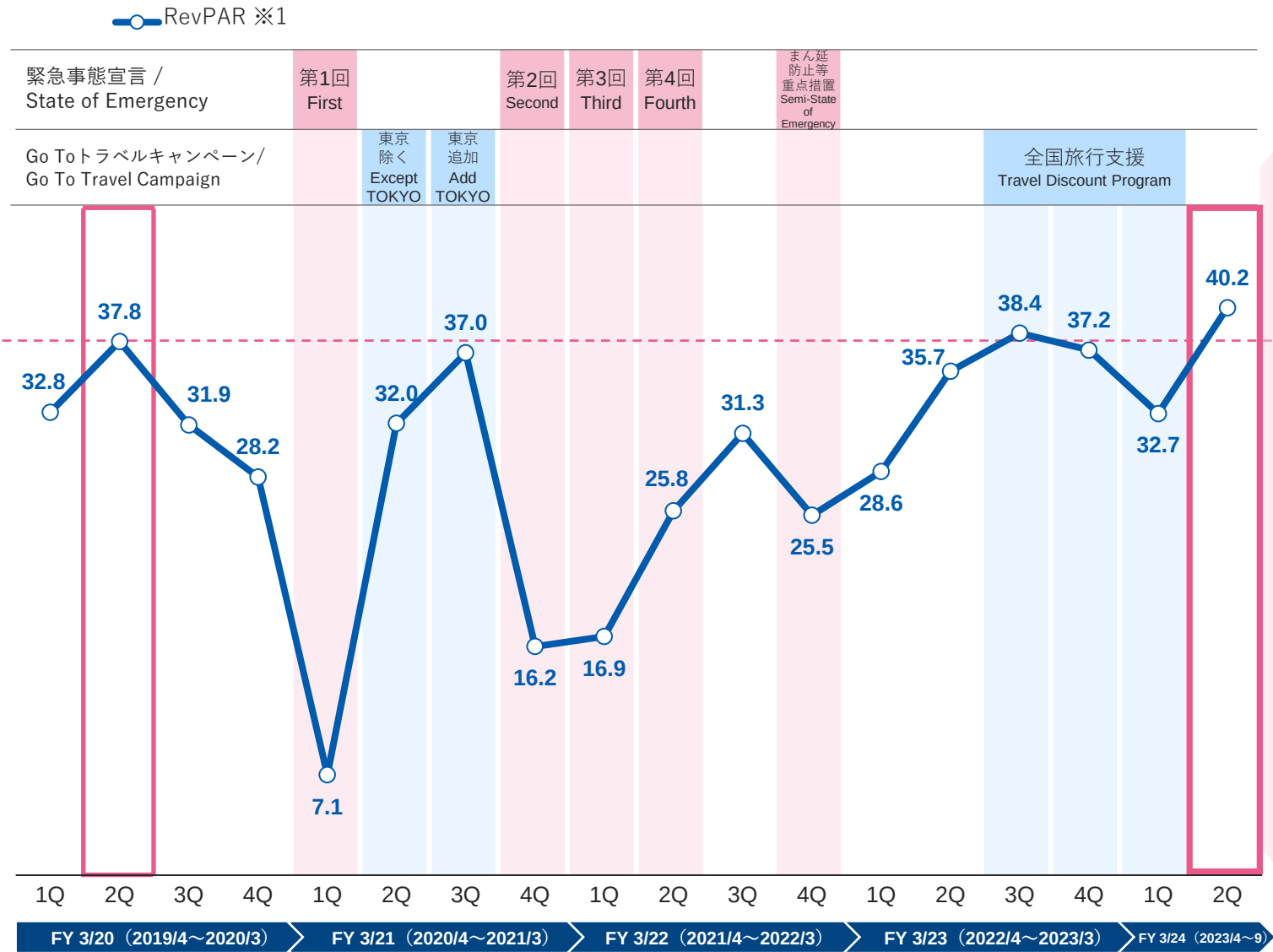
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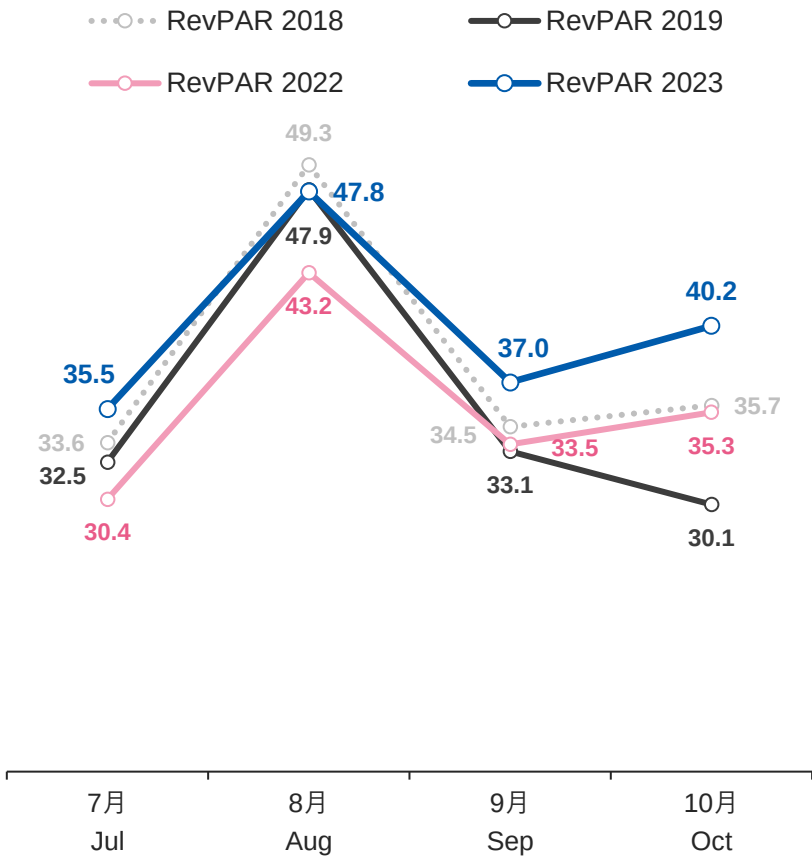
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